

DAB/DAB+ RECEIVER SALES (INCLUDING LINE FIT AUTOMOTIVE) 2008 – 2022

Sources: GfK* GB (England/Scotland/Wales only), SMMT, JATO, WorldDAB analysis (United Kingdom automotive), Digitisation report 2022 carried out by Kantar (Germany), An estimate based on Digital Radio Survey Q1 2019 (Kantar Media), Nielsen Audio 2021 and The Electronics trade figures for 2022 (Norway), GfK Point of Sales DAB+ Fusion report, inclusive of market coverage estimation extrapolation, to represent 100% sales coverage. The report includes the following product categories: Audio Home Systems, Clock Radios, Portable Radios, Portable Media Players (up to and including June 2015 data), Radio Boomboxes, Receivers (up to and including Feb 2018 data) & Smart/Mobile Phones, December 2022 (Australia), Total new DAB+ enabled vehicle sales for 12 months to 31 December 2022, as sourced from VFACTS and Glass's Information Services Report, reported as a percentage of total new vehicles sold, as supplied by FCAI (Australia automotive), GfK Italia CAWI survey (Italy), GfK* 2013 – 2021 (Netherlands), JATO Dynamics 2022, DAB+ as standard 2013 – 2022 (Netherlands automotive), Ofcom Switzerland, GfK (Switzerland); Weer GmbH, Federal Statistical Office FSO (Switzerland), GfK* (France), JATO Dynamics 2022, DAB+ as standard years 2015 – 2022 (France automotive), GfK* 2013 – 2022 (Belgium), JATO Dynamics 2022, DAB+ as standard years 2015 – 2022 (Belgium automotive), GfK*, 2011 – 2022 GfK data for Denmark does not include Tuners and Car Radios and 2011 GfK data for Denmark does not include Clock Radio and Portable Radio (Denmark), JATO Dynamics 2022, DAB+ as standard 2015 – 2022 (Denmark automotive)

% NEW CARS WITH DAB/DAB+

Sources: GfK Italia CAWI survey (Italy), Estimate by national broadcasters and Digitalradio Norway, based on general info on DAB+ availability from each car importer. Currently no local official statistic is available to track DAB+ ratio in the Norwegian market for new cars. Cars without line fit DAB-radios are given retrofit solutions locally. The estimate includes private cars only (Norway), Weer GmbH (Switzerland), JATO Dynamics FY 2023. Figures show number of vehicles confirmed to feature DAB+. Some OEMs do not report DAB+ status, so actual figure may be higher (United Kingdom, Belgium, Croatia, Netherlands, France, Hungary, Austria, Denmark, Poland, Portugal, Romania, Spain, Sweden, Czechia, Slovakia, Germany, Greece), Total new DAB+ enabled vehicle sales for 12 months to 31 December 2023, as sourced from VFACTS and Glass's Information Services Report, reported as a percentage of total new vehicles sold, as supplied by FCAI (Australia)

All figures standard fit except Norway which also includes cars with DAB+ taken as an option. Figures show number of vehicles confirmed to feature DAB+. Some OEMs do not report DAB+ status, so actual figure may be higher.

TOTAL DAB/DAB+ NETWORK COVERAGE (% OF POPULATION) 2013 VS 2023

Sources: DR (Denmark), Telenor AS (Norway), Ofcom (Switzerland), Media Broadcast (Germany), BBC (United Kingdom), RTBF and Norkring Belgium (Belgium), Digital Radio NL (Netherlands), digitalradio.it (Italy), Commercial Radio Australia (Australia), ARCOM estimate based on simulation and after summer 2023 transmitters startup, actual coverage likely to be higher (France)

DAB/DAB+ FIRST LEVEL ROAD COVERAGE

Sources: SRG SSR, Ofcom (Switzerland), Federal Roads Office FEDRO (Switzerland), DR (Denmark), Media Broadcast (Germany), Telenor AS (Norway), Digital Radio NL (Netherlands), Estimation RTBF and Norkring Belgium (Belgium), digitalradio.it (Italy), Commercial Radio Australia (Australia), BBC (United Kingdom), ARCOM (based on coverage obligation Q1'2024) (France)

DAB/DAB+ HOUSEHOLD RECEIVER PENETRATION

Sources: Nielsen Audio 2021 (Norway), GfK Radio Ratings, Q4 2022 (S6-8 2022), SMBAP, Cumulative audience, Mon-Sun, 12mn to 12mn, All People 10+ (Australia), Q1 2024 RAJAR/Ipsos MORI/RSMB (66% of adult population claim to have access to a DAB set in their home or in their car) (United Kingdom), Danish Bureau of Statistics (Denmark), Digitisation report 2022 carried out by Kantar (Germany), Observatoire de l'équipement audiovisuel des foyers de France métropolitaine - Résultats des 3e et 4e trimestres 2022 pour la télévision et la radio / Arccom. New methodology (France), digitalradio.it (Italy)

NUMBER OF NATIONAL STATIONS ON DAB/DAB+ VS FM

Sources: WorldDAB via country contacts

DIGITAL RADIO REACH - ALL PLATFORMS

Sources: Radiundersøkelsen 2020, Kantar for The Norwegian Media Authority (Norway), Ofcom Switzerland, DigiMig Trend analysis 02.2024 (Switzerland), Q1 2023 / Q1 2024. RAJAR/Ipsos MORI/RSMB (United Kingdom), Kantar Gallup/DR, the % of Danes who listen to digital radio (DAB+ and IP) every week (Denmark), yearly IPSOS dedicated survey (Belgium), NMO LUISTERONDERZOEK (Netherlands), GfK Radio Ratings, Q4 2022 (S6-8 2022) & Q4 2021 (S6-8 2021), SMBAP, Weekly Cumulative Audience, Mon-Sun 12mn-12mn, All People 10+ (Australia)

DAB/DAB+ SHARE

Sources: Ofcom Switzerland, DigiMig Trend analysis 02.2024 (Switzerland), Q1 2024 RAJAR/Ipsos MORI/RSMB (United Kingdom), Kantar Gallup/DR (Denmark), yearly IPSOS dedicated survey (Brussels-Wallonia Federation) (Belgium), NMO LUISTERONDERZOEK (Netherlands)

EMERGING MARKETS

Sources: TDA (Algeria), Verein Digitalradio Österreich (Austria), Teleradio PU (Azerbaijan), Bulgarian Communication Regulations Commission (Bulgaria), Ministry of Information (Bahrain), OIV (Croatia), Ceske Radiokomunikace a.s., Czech Radio, RTI cz s.r.o., TELEKO s.r.o. (Czechia), Levira (Estonia), National Communications Authority (NCA) (Ghana), ERT (Greece), RRI (Indonesia), Ministry of Information Kuwait (Kuwait), National Broadcasting Council of Poland, Polish Radio (Poland), Qatar Media Corporation (Qatar), Saudi Broadcasting Authority (Saudi Arabia), Radio Television of Serbia (Serbia), Ministry of Transport of the Slovak Republic (Slovakia), RTV Slovenija (Slovenia), ICASA (South Africa), Bauer Media, Viaplay Group, Swedish Radio (Sweden), National Broadcasting and Telecommunications Commission of Thailand (Thailand), ONT (Tunisia), TRT (Turkey), Telecommunications and Digital Government Regulatory Authority & Emirates Standardization and Metrology Authority (United Arab Emirates), National Council of Television and Radio Broadcasting of Ukraine (Ukraine)

* GfK Point of Sales DAB+ Fusion report, inclusive of market coverage estimation extrapolation, to represent 100% sales coverage. The DAB+ Fusion report includes the product categories: Audio Home Systems, Tuners, Receivers, Clock Radios, Portable Radios, Radio Recorders and Car Radios (aftermarket). Exception in single countries apply.