

WorldDAB Automotive 2017

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BR

DAB+ in the dashboard: today, tomorrow and in the future

21 June 2017 Munich, Germany

#worlddabauto



DAB+ More radio. Less ordinary. dab 🛨 br.de/digitalradio

Welcome to WorldDAB Automotive 2017

Dear colleagues,

This year we are in Munich, with the automotive industry here likely to play a key role in unlocking the potential of DAB radio in the car – both in Germany and across Europe.

Last year in Brussels I set out three key goals: establish DAB as the core future platform for radio in Europe; radio to be included in the EU's Digital Agenda; and all new car radios to have FM/DAB/DAB+ capability. Against each of these I'm pleased to report good progress.



There is a growing recognition by national and European policymakers, media regulators and broadcasters that DAB digital radio is the core future platform for radio. Just last month, the German Ministry of Economics and Energy (BMVVI) announced that the Federal Cabinet has adopted an amendment to the Telecommunications Act, which would require future high-quality radio receivers to be capable of receiving standardised digital signals.

Research from JATO Dynamics, VDA, Glass' Automotive and CAP found that over 4.6 million new cars with DAB were sold in 2016 across eight key European markets and Australia. In Norway, Switzerland and the UK a majority of new cars are now fitted with DAB as standard. In the second wave of European markets, Denmark, France, Germany, Italy and the Netherlands, DAB is fitted as standard in a growing number of vehicles.

With Norway and soon Switzerland switching off FM signals, it is more important than ever for the automotive industry to fully embrace DAB. Our goal now is to encourage car makers and importers in these countries and the rest of Europe to accelerate adoption of DAB radio.

These are exciting times for digital radio and we have come a long way in the last 12 months. It's important for all players across the radio and automotive ecosystems to work together to ensure this momentum continues.

I hope you enjoy the day.

Papiel Hanno

Best wishes

Patrick Hannon, President, WorldDAB

THE SMART WAY TO ADD DIGITAL RADIO TO ANY VEHICLE





New SmartDAB
Voice Control

UPGRADE TO DIGITAL RADIO...



Fully integrated DAB interface controlled from vour steering wheel



Fully integrated DAB interface controlled via a RF remote



A plug & play 4" touch screen device mounted on your dash in minutes



Small portable DAB interface that can be used in your car or in the home





DIGITALRADIO

PROGRAMME AT A GLANCE

08:30	09:00	Registration
09:00	09:15	Opening address
SESSIO	N 1: Keyno	ote speeches
09:15	09:25	Digital radio in the car – Germany
09:25	09:35	Digital radio in the car – United Kingdom
09:35	09:45	Digital radio in the car - Norway
09:45	09:55	Digital radio in the car – France
09:55	10:05	Digital radio in Europe
10:05	10:10	Q&A
10:10	10:30	COFFEE
SESSIO	N 2: Digita	l radio in the car today – key market overviews
10:30	11:05	Automotive country updates
11:05	11:15	Q&A
SESSIO	N 3: Digita	l radio in the car today – technology trends
11:15	11:30	In-car hybrid radio
11:30	11:45	Digital radio usability and the user interface: Update from WorldDAB User Experience Working Group
11:45	11:55	DAB network coverage planning
11:55	12:15	Panel discussion
12:15	13:15	LUNCH
SESSIO	N 4: Digita	l radio in the car in 5 years
13:15	13:25	Digital radio sales today and a look to the future
13:25	13:50	Panel discussion
		l radio in the car in 10 years
13:50	13:55	Future trends on media consumption, personalisation and standardising technology platforms in the car
13:55	14:05	What will radio look and sound like in the autonomous car?
14:05	14:15	How does radio evolve alongside long-term innovations in the car?
14:15	14:25	Insights from an in-car product manufacturer
14:25	14:40	Panel discussion
14:40	15:00	COFFEE
SESSIO	N 6: Digita	l radio data and the driver
15:00	15:30	Panel discussion: Could DAB+ be the solution for big data and new technology opportunities?
15:30	16:05	Panel discussion: Radio and the consumer – is the digital radio message reaching the driver and what more can be done?
		Closing remarks
16:05	17:00	Networking drinks - sponsored by TT Micro

AGENDA

Opening address

Patrick Hannon, President, WorldDAB and Vice President Corporate Development, Frontier Silicon



Patrick Hannon

09:15 - 10:10

Session 1

Keynote speeches

In a watershed year for DAB with the switch-off of FM in Norway, a key area of focus is DAB in cars, with the need for cars in all European markets to be equipped with digital radio as standard. This high-level session looks at what each market is proposing for the future of digital radio.

Digital radio in the car - Germany

Siegfried Schneider, President, Landesmedienanstalten (DLM) Nathalie Wappler Hagen, Chair of ARD Radio Committee

Digital radio in the car - United Kingdom

Ford Ennals, Chief Executive Officer, Digital Radio UK

Digital radio in the car - Norway

Rune Hafskjær, Chief Digital Officer, P4

Digital radio in the car - France

François-Xavier Bergot, Deputy Head of Radio Directorate,

Conseil supérieur de l'audiovisuel (CSA)

Digital radio in Europe

Helwin Lesch, Steering Group Board Member, European Digital Radio Alliance (EDRA)



Siegfried Schneider



Rune Hafskjær



Nathalie Wappler Hagen



François-Xavier Bergot



Ford Ennals



Helwin Lesch

Session 2

Digital radio in the car today - key market overviews

Over the past 12 months, DAB+ development has accelerated in key markets in Europe. This session will look at these developments, with a specific focus on the automotive market.

Moderator: Patrick Hannon, President, WorldDAB and Vice President Corporate Development, Frontier Silicon

Automotive country updates

Laurence Harrison, Market Development Director, Digital Radio UK

Jacqueline Bierhorst, Project Director, Digital Radio Netherlands

Hanns Wolter, WorldDAB Regulatory and Spectrum Committee Chair and Technical Director, DAB Italia

Tobias Enné, Spokesman, National Digital Radio Campaign, Primetime

Michael Reichert, Future Radio Development, Bayerischer Rundfunk

René Wehrlin, Project Manager, Digitisation and Convergence, OFCOM

Jean-Marc Dubreuil, Programme Manager, WorldDAB



Patrick Hannon



Laurence Harrison United Kingdom



Jacqueline Bierhorst The Netherlands



Hanns Wolter Italy



Tobias Enné Denmark



Michael Reichert Germany



René Wehrlin Switzerland

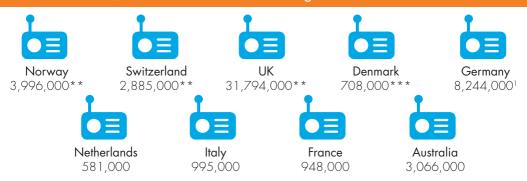


Jean-Marc Dubreuil France

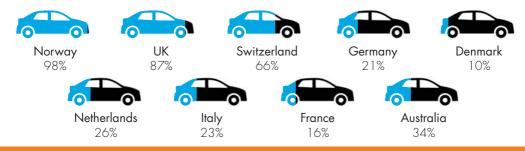
DAB/DAB+ DIGITAL RADIO EUROPE AND ASIA PACIFIC (Q4 2016)



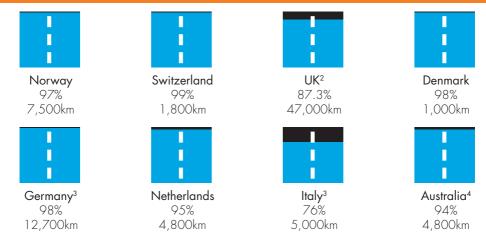
Cumulative DAB/DAB+ receiver sales including automotive 2008-2016



% CARS WITH DAB/DAB+



DAB/DAB+ 1ST LEVEL ROAD COVERAGE*



^{*}KM 1st level road coverage (motorways, autobahns, autostrade, autostradas, autoroutes). However most countries also have equivalent coverage on 2nd level routes. |** including pre 2008 sales |*** including sales starting from 2011| 1 As of Q2 2016| 2 BBC National | 3 National mux only, regional muxes provide further coverage | 4 Road coverage of DAB+ area covered in five metropolitan capital cities

WorldDAB's Automotive UX Group – one year on



Laurence Harrison, Digital Radio UK and Chair, Automotive User Experience Group, WorldDAB

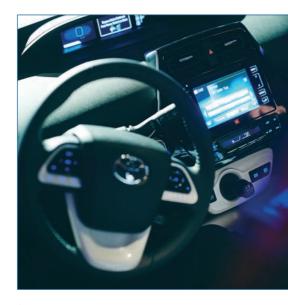
The Automotive User Experience (UX)
Group was set up to focus on improving the user experience for in-car DAB radio and understanding the impact of future technology trends. It has a diverse range of members, from automotive OEMs and tier one manufacturers to those across the radio industry.

Bringing together broadcasters and car manufacturers to create the best in-car digital radio experience has instigated lively discussion and debate on what constitutes a great in-car digital radio experience. This is the first time this kind of collaboration has happened and people clearly care deeply about the subject, being willing to listen, learn and work together on better understanding what the digital radio UX is today and how to improve it in the future.

The group felt that setting key areas of focus would ensure clear goals and outcomes. These included: simplicity and intuitive nature of the user interface station search option – by multiplex or A–Z icons, logos and terminology radio's prominence in the dashboard hybrid radio and connected cars.

Although everyone has strong opinions on what constitutes the best user experience, there isn't always clear evidence available. That's why we set out to design and carry out consumer research to better understand the digital radio experience in cars today and how it could be improved.

The research has been carried out across



five major European markets: the UK, Germany, the Netherlands, Belgium and France.

Car manufacturer group members have told us that the initial findings have already been used to input on internal design discussions, showing how this work will make a difference.

The results are vital to inform the next step for the group – development of a set of UX guidelines for both broadcasters and OEMs. These will give clarity to both sides of the industry, ensuring the driver has the best experience with digital radio.

Today I'll be presenting the findings from our research so far and outlining the next steps for the group. I believe this is one of the most important pieces of work being undertaken within WorldDAB and we would like to encourage as many stakeholders as possible to join the group and help shape the in-car digital radio experience for listeners.

DAB Italia

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Digital radio in the car today - technology trends

The future of radio seems assured, but how are trends in technology changing the way that drivers can listen to radio. This session looks at hybrid radio, radio in the connected car and traffic information services over digital radio. It also looks at the usability of digital radio and how broadcasters and the digital radio industry are working towards a more standard way of delivering and showing information in the car.

Moderator: Arjen Bongard, Editor in Chief, automotivelT International

In-car hybrid radio

Christian Winter, Development Engineer Connected Radio, Audi

Digital radio usability and the user interface: Update from WorldDAB User Experience Working Group & release of report on user experience research

Laurence Harrison, Market Development Director, Digital Radio UK

DAB network coverage planning

Hanns Wolter, WorldDAB Regulatory and Spectrum Committee Chair and Technical Director, DAB Italia

Panel Moderator: Arjen Bongard, Editor in Chief, automotivelT International

Panel discussion

- Christian Winter, Development Engineer, Connected Radio, Audi
- Laurence Harrison, Market Development Director, Digital Radio UK
- Hanns Wolter, WorldDAB Regulatory and Spectrum Committee Chair and Technical Director, DAB Italia



Arjen Bongard



Christian Winter



Laurence Harrison



Hanns Wolter

Digital radio in the car in 5 years

Broadcasters support digital radio and no longer see internet radio as a competitor – more of a complement. Both the audio industry and the automotive industries are changing rapidly, faster than many previously predicted. How will radio in the car be affected in the near future by these rapid changes, especially with new players in the audio market and the changes in driving and listening habits?

Moderator: Nick Piggott, Project Director, RadioDNS

Digital radio sales today and a look to the future

Thomas Glassenhart, Customer Services Manager, Europe, JATO Dynamics

Panel Moderator: Nick Piggott, Project Director, RadioDNS

Panel discussion:

- Benjamin Poor, Project Manager, Technology & Innovation, EBU
- Florian Franz, Manager Entertainment and Antennas, BMW
- Gereon Joachim, Vice President, Business Development Europe, XPERI



Nick Piggott



Thomas Glassenhart



Benjamin Poor



Florian Franz



Gereon Joachim

Digital radio in the car in 10 years

In the longer term, there are many technology developments that will affect driving. Among these are autonomous cars. This session looks at how radio may look and sound in the autonomous vehicle. How will longer-term media trends potentially affect how radio is listened to and what would this mean for the driver?

Moderator: Mark Friend, Controller, BBC Radio and Music Multiplatform

What will radio look and sound like in the autonomous car?
Caroline Grazé, Managing Director, Radioplayer Deutschland
How does radio evolve alongside long-term innovations in the car?
Arjen Bongard, Editor-in-Chief, automotivelT International
Insights from an in-car product manufacturer
Damien Brion, Senior Engineer, Project Manager, Clarion Europe SAS

Panel moderator: Mark Friend, Controller, BBC Radio and Music Multiplatform

Panel discussion

- Caroline Grazé, Managing Director, Radioplayer Deutschland
- Arjen Bongard, Editor in Chief, automotivelT International
- Damien Brion, Senior Engineer, Project Manager, Clarion Europe SAS



Mark Friend



Caroline Grazé



Arjen Bongard



Damien Brion



Von Heute. Von Morgen. Von Relevanz.

Informationen am MorgenMontag bis Freitag, 5:00–9:00
Samstag, 6:00–9:00

Alles von Relevanz. UKW, DAB+ und im Netz





Solutionsfor DAB Testing and Head-end installations



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Digital radio data and the driver

DAB is both versatile and there to provide a service to drivers. With overloaded networks and more connected cars, how can DAB be used in the context of the big data issues that OEMs face? And is the message about digital radio getting to the consumer? This double session looks at two areas that are important in the development of DAB digital radio.

Moderator: Jacqueline Bierhorst, Project Director, Digital Radio Netherlands

Panel moderator: Ronald Haanstra, CEO MTVNL and Vice President, IDAG

Panel discussion

Is DAB+ the solution for big data and how can DAB technology be used to create other opportunities for the car industry?

The automotive industry is experiencing an explosion in the amount of data that is generated and processed, with predictions of 250 million connected cars on the road by 2020. This panel looks at the benefits of using a using a hybrid (4/5G and DAB+) system to fulfil demand and at other systems which offer opportunities for the car industry.

- Carsten Friedrich, Account Director Automotive Services, Mediamobile
- Rainer Biehn, Technical Manager, Bayerischer Medien Technik
- Martin Speitel, Group Manager Infotainment, Communication Systems Division, Fraunhofer Institute for Integrated Circuits IIS



Jacqueline Bierhorst



Ronald Haanstra



Carsten Friedrich



Rainer Biehn



Martin Speitel

Panel moderator: Jacqueline Bierhorst, Project Director, Digital Radio Netherlands

Panel discussion

Radio and the consumer – is the digital radio message reaching the driver and what more can be done?

One key area in the development of digital radio in the car should be with the driver. How is the driver's relationship with radio changing as radio goes digital and what has been done to make this transition smooth? What can be done to help drivers get ready for the roll-out of digital radio across Europe?

- Paul Smith, Chief Executive Officer, Pure International Limited
- Eugenio La Teana, Head of Research and Development, RTL 102.5 Hit Radio
- Hans Christian Andersen, Chief Executive Officer, Sahaga AS

Closing remarks

Patrick Hannon, President, WorldDAB and Vice President Corporate Development, Frontier Silicon



Jacqueline Bierhorst



Paul Smith



Eugenio La Teana



Patrick Hannon



Hans Christian Andersen



Networking drinks sponsored by TT Micro



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For 60 years, **Calearo** has been developing and manufacturing products for connectivity, setting the pace of technological development in various market segments, mainly automotive, terrestrial and satellite telecommunications. Initially focused on research and innovation, Calearo quickly evolved its product portfolio to complex multifunction antennas to meet the new connectivity requirements.

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AutoDAB is Europe's largest manufacturer/designer of retrofit DAB black box solutions, supplying many of the major European vehicle manufacturers. AutoDAB offers a full range of aftermarket universal addon solutions as well as fully integrated hidden away adapters which work off the vehicle's steering wheel controls or handy RF remote.

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TT Micro is a Norwegian company, founded in 2001, which today is one of Scandinavia's leading suppliers of mobile accessories and DAB products. We started early with the development of DAB radios and adapters, and our brands Pinell and Tiny Audio are now leading brands in the Norwegian market.

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Dension is a black belt specialist in DAB receiver integration, DAB product development and production. We offer solutions for the automotive aftermarket businesses, but also to all participants in the digital radio community as we are capable of developing and producing OEM, semi-OEM and white label products for specific needs.





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"We found the Factum Radioscape OBSERVA Field Monitor very helpful in deploying and troubleshooting DAB SFN networks as well as checking coverage continuity and data integrity."

- Gilles Misslin, CREACAST

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Exhibitors



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Since 1996, **AVT** has been the leading manufacturer of DAB system components such as audio encoders, redundancy switches, ETI/EDI converters and monitoring decoders.

Together with the DAB specialist IB-Mulka, the tunnel break-in system MAGIC-TBR and the DABRF test receiver with integrated modulator were developed as the first cooperation between the two German companies.



bmt is the competence centre for the fulfilment of projects in the field of digital broadcast. For years, the bmt has been active in the specification and implementation of Transport Protocol Expert Group (TPEG) services, including both consulting services and products like TPEG ON AIR, TPEG Analyser, TPEG Editor and TPEG Library.



Factum Radioscape is featuring the OBSERVA Field Monitor at WorldDAB Automotive 2017. The OBSERVA Field Monitor is part of Factum Radioscape's Encoding, Multiplexing, Monitoring and Analysis product range.

Factum and Radioscape, which merged to become Factum Radioscape in 2014, have been delivering innovative, reliable and cost-effective products for digital radio broadcasting since 1997.

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MAGIC AE1 DAB+ Go & ODR DAB Multiplexer





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Innovationszentrum für Telekommunikationstechnik GmbH IZT

provides equipment for signal generation, receivers for signal monitoring and recording, broadcast systems and channel simulators. The portfolio includes solutions for DAB head-ends. IZT's signal generators and RF receivers are powerful tools for the analysis of broadcast signals and for the development of radio receivers.

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An AM/FM/DAB antenna with a short 23 cm mast and shallow mounting depth. Can used to replace an existing whip antenna. This active antenna gives outstanding reception, delivering a clear crisp sound.

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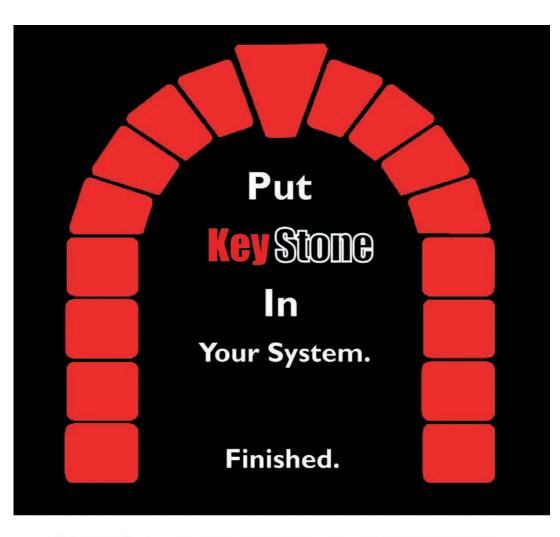
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