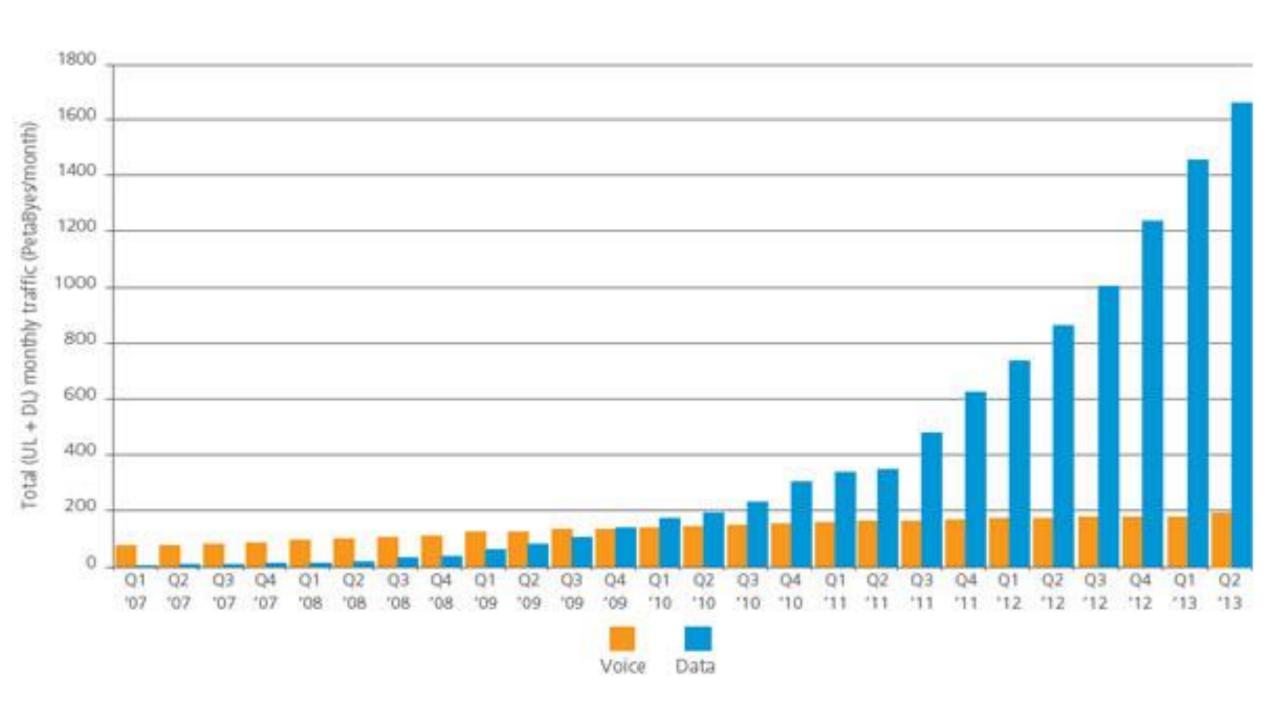






### **Eugenio La Teana** WorldDMB GA, 5-6 November Amsterdam

## the Scenario



### mobile voice and data traffic

In mobile networks the access medium (spectrum) is being shared by different users in the same cell. "It is important to understand traffic volumes and usage patterns in order to enable a good customer experience," the report states.

The continued growth in data usage means that mobile operators have to increase their network capacity.

Increased capacity be achieved in a few ways – increasing the number of towers, using better technology, or using more spectrum.

The operators are already using the latest technologies, and increasing the number of towers is costly (these costs will be passed on to consumers).

The best option for government and the regulator is to provide the mobile operators with more spectrum. This will assist them to increase capacity, improve network quality, and even lower prices.



### there are alternatives?

mobile internet killed Radio Star! we have to be very careful

#### digital radio broadcast benefits

Radio remains the most popular medium Without access costs Without limiting distribution Easy to listen



## value of radio market in Italy

**Total listeners** 

**35.287.000** daily average

**44.516.000** weekly

Fonte: Dati Eurisko RadioMonitor - I semestre anno 2013

**In**Door

InDoor e OutDoor

**Out**Door

Fonte : Scelta prevalente – Dati Eurisko RadioMonitor | Aprile 2012

26,9 %

21,3 %

**50,7** %



### how the user consume the radio?

		•	
	KΔ	CAI	VOr
ЭСП		ЧЭП	$\mathbf{W} \subseteq \mathbf{I}$

Home Radio

Radio on TV

Mobile Phone

Internet

**Podcast** 

64,1 %

41,5 %

7,7 %

3,7 %

3,1 %

1,1 %



Fonte : Scelta prevalente – Dati Eurisko RadioMonitor | Aprile 2012



# Italian digital radio coverage today?

national private operator

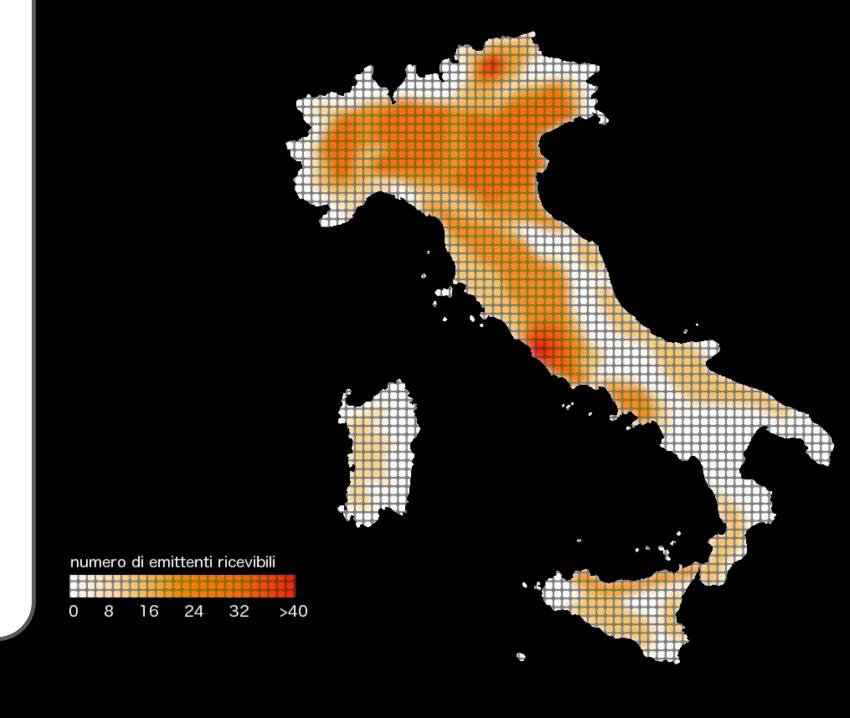




national public operator



local private operator



## Italian national digital content today?





















































## Italian local digital content today?































































DIGI-ONE





RADIO)

THE ONLY ONE













































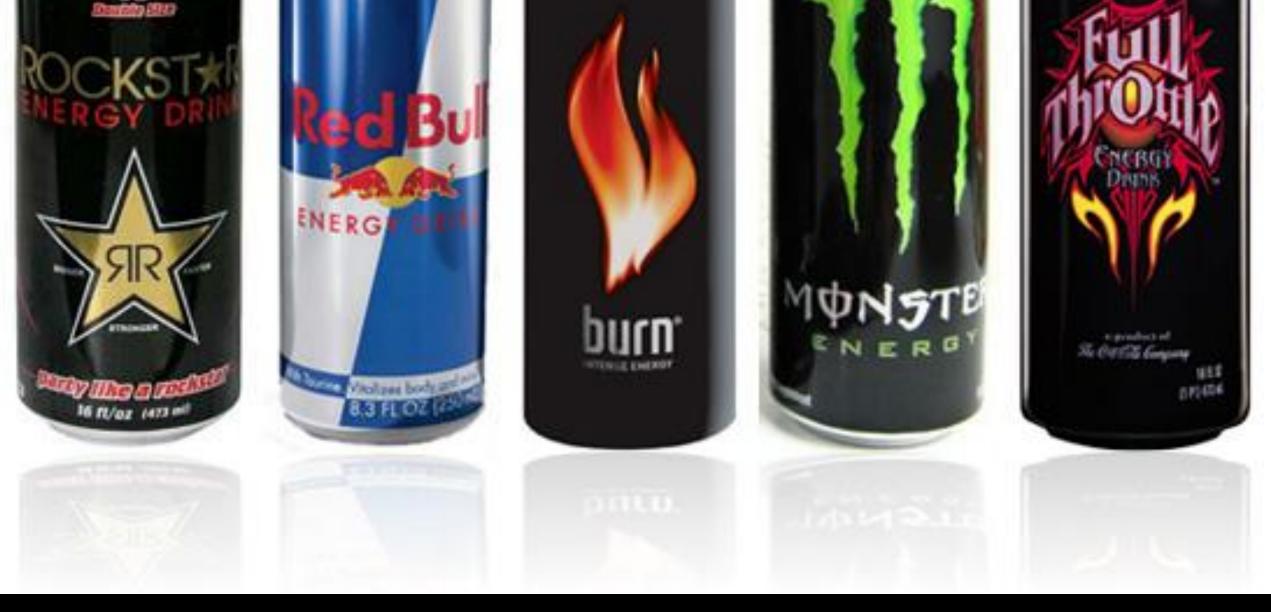






# the Strategy







### is the energy drink for the digital radio

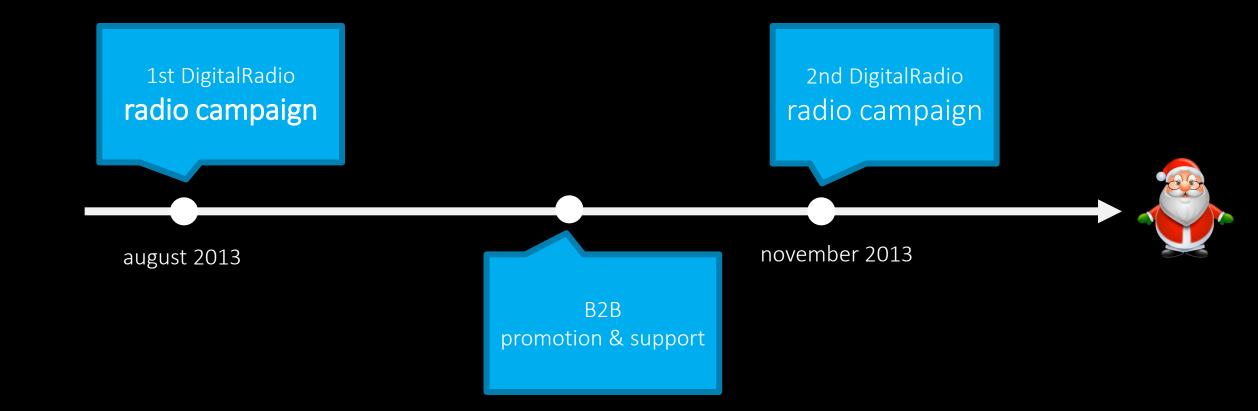


came the digital radio. move.

## digitalRadio must be thinked as system



## no stop promotion & support



## radio campaign result

- 1,262 times in 4 weeks from August 3, 2013
- GRP 718's
- In the TOP 5 of the radio campaigns of the month.
- More than 23 million listeners exclusive.
- 100% + of the population covered during the period.



Largest loyalty program: 2.550.000 catalogues to 7 million's user



The advertising in National Financial newspaper II Sole 24 Ore

IL SUONO PERFETTO



MUOVITI a provarla mentre guidi in autostrada: scoprirai il piacere del suono che non ti abbandona mai. MUOVITI a sperimentare questa nuova tecnologia: guarda avanti.

MUOVITI a conoscere le aree coperte dal servizio e i dettagli tecnici.

MUOVITI a provare l'esperienza del suono perfetto.

MUOVITI a informarti sul mondo della **DIGITAL**RADIO: sei sul sito giusto!





#### COSA CAMBIA CON LA **DIGITAL**RADIO?



È più **facile** da usare.



Il suono è **perfetto**.



<u>www.digitalradio.it</u> inform your future listeners on the web



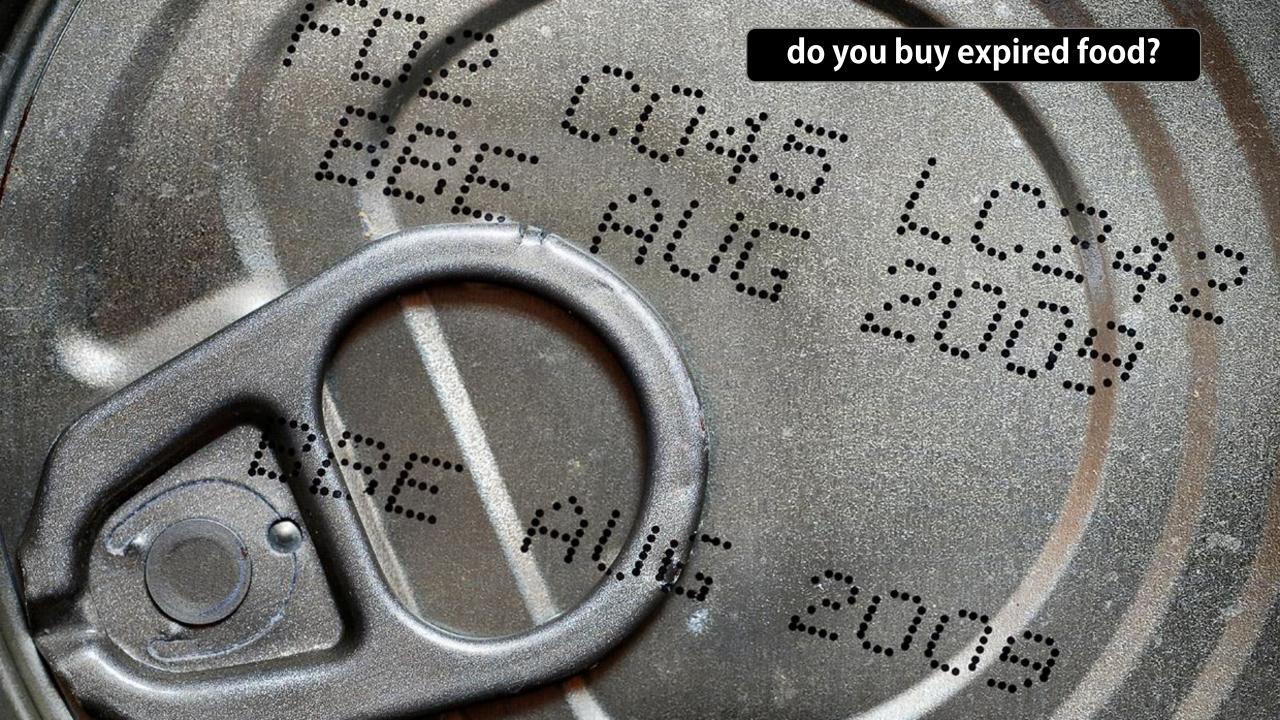
car dealer support, 65% of listeners listen to the radio in the car

## 3.000 km of highway are covered.

Route	KM	
Torino - Trieste	546	
Torino – Piacenza	180	
Milano - Bologna	216	
Brennero - Bologna	316	
Brescia - Piacenza	90	
Gravellona Toce – Tortona	158	
Milano - Tortona	78	
Padova - Bologna	116	
Firenze - Roma	300	
Total	3.000	

## why the consumer have to buy a digital radio?







buy a car with analog radio means buy expired technology

## do not stop loving the radio

### Eugenio La Teana

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