

Salon de la Radio

Paris 26 January 2018

Sergio Natucci, Chief Operating Officer **DAB ITALIA**









RADIO IS HEALTHY!!!



Three good news:

- Private national operators increase own services and coverage of population
- From 1 June 2019 the Italian law requires all radio receivers to have digital capability
- Public service Rai committed to DAB+ expanding their network





The most important Italian operators belive that DAB+ is their goal!



• **DAB Italia:** more than 80% of the population will be covered by DAB+ signal



• **Euro DAB Italia:** extension of DAB+ coverage to reach the 75% of population



- Public Service Rai: plan to reach 60% of population by the end of 2019
- All operators plan to improve DAB+ reception across all motorways and main roads





Today's Coverage

Mobile Outdoor service 78% of population
Indoor service more than 55% of population

Coverage by the end of 2018

Mobile Outdoor service 80-82% of population

DAB Italia members:

Espresso Repubblica Group
Sole 24 Ore
Mediaset-Mondadori
RDS/ RadioMaria/ Radio Radicale

















DigitalRadio in Italy: The other National services

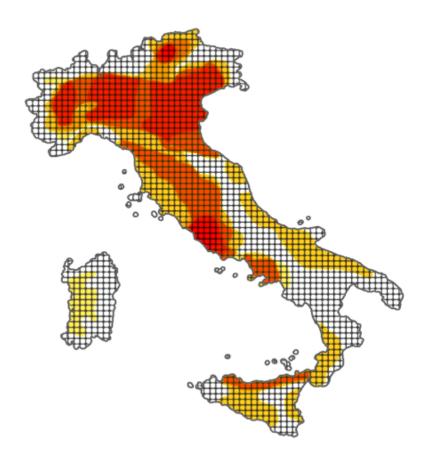




- DAB+ national services on air: 40
 (30 private services + 10 public services)
- DAB+ only services: 22
 (17 private services + 5 public services)

Radio Vaticana on air: 5 services DAB+

Tunnel service in Alto Adige



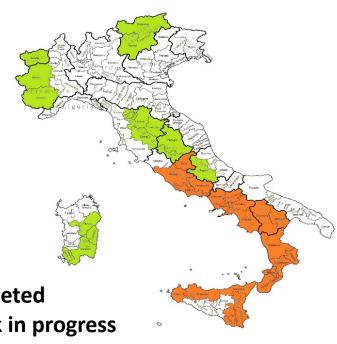
DigitalRadio in Italy: Local services

- DAB+ coverage 42,5 % of population
- DAB+ Programs on air: 200 (green areas)
- Expected programs: 156 (orange areas)

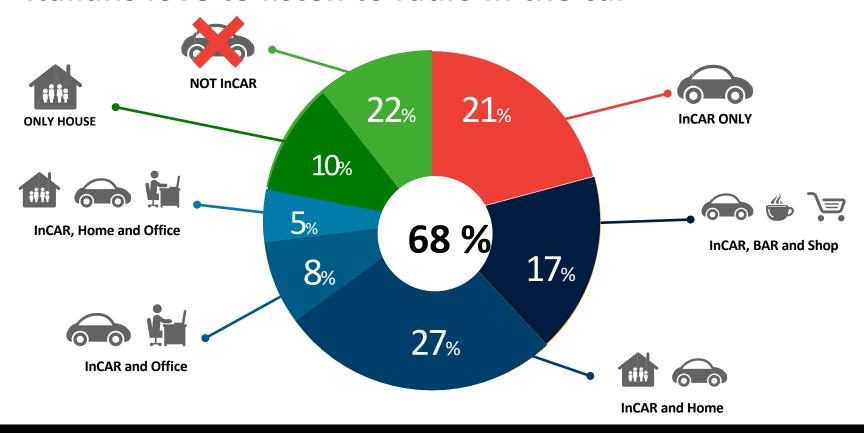
Road map for local DAB+ development:

1° step n.8 areas planned (green ones) completed

2° step n.8 areas planned (orange ones) work in progress



Italians love to listen to radio in the car









All radio receivers with DAB

- June 1st 2019, all radio devices sold B2B would be integrated with interface enabling digital radio services.
- January 1st 2020 all devices sold to consumers and by the automotive industry have to be capable of receiving digital radio.



LAW 27 December 2017, n. 205, article 1, paragraph 1044

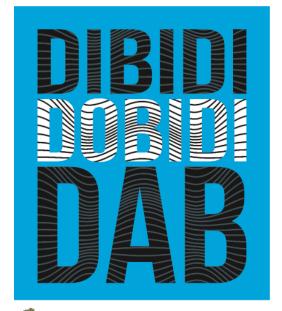
"State budget for the 2018 financial year and the multi-year budget for the three-year period 2018-2020."

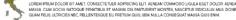
All receivers can keep FM

It is a positive choice for all!

- Positive choice for the country which has not set a date for the switchover
- The radio receiver market will revive
- Digital Radio will be fitted as standard in all new car models

- No opponents to the Government's choice!
- New information & marketing campaign

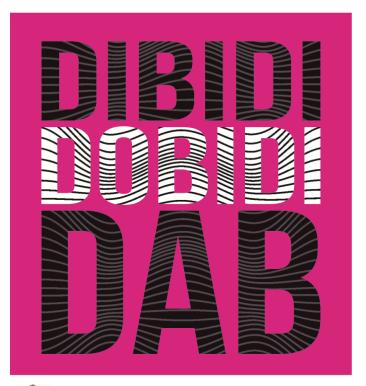












thanks for your attention!

natucci@dab.it

































