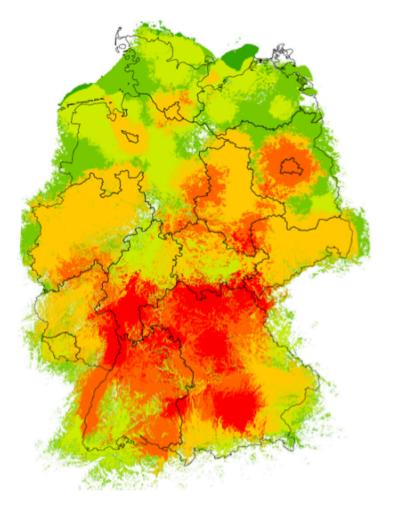
Status DAB+ in Germany Market and Marketing



National Coverage



120 towers

- 96% population
- 98% highways
- 99% population from 2020
- ARD TPEG service available
- München: 52 programmes
- Berlin: 41 programmes
- Frankfurt/Main: 57 programmes

Quelle: IRT, 2018.



Program variety

Public and private radio:

150 programmes available,
depending on region and coverage



DAB+ in households

- 10 million DAB+ receivers total
- 6,5 million in homes
- 3,5 million in cars



Combined marketing effort: A new logo and a fresh, emotional design



Initial Idea: Creation

- ARD installed Koordination
 Kommunikation und Marketing
 DAB+ to realign the DAB+
 marketing strategy
- ARD Koordination is based in Berlin, under the direction of Brigitte Busch





Initial Idea: Creation

- Main objectives in 2017
 - Develop a new logo and corporate design
 - Develop a cross-media campaign
 - Make everything available to ARD, Digital Radio Association's members and the industry





Initial Idea: Why we went for the new...

 DAB+ in Germany had no modern marketing logo and toolbox



- No common concept on how to market DAB+
- No common look and feel for the Point of Sale





Initial Idea: Make an impact!

- Sparking emotions
- Easy to understand
- Easy to scale and adapt



Initial Idea: Easy Distribution

- Free-to-use
- Easy-to-apply terms of use
- Easy distribution via website



Design Idea: Today's Digital Radio







Logo with brand claim

- Modern look
- Sparking emotions
- "mehr radio" = more radio





Logo without brand claim

- Main use by industry and international partners
- Also available in blackand white or inverted white





A cross-media marketing toolbox



Marketing toolbox

The toolbox includes design elements and strategies for:

- On Air radio spots, and a sound logo
- Online distribution, such as www.dabplus.de, social media, banners
- Off Air design, with point of sale and trade fairs



Marketing toolbox: design varieties





Marketing toolbox: printed material







Marketing toolbox: dabplus.de





Marketing toolbox: dabplus.de





Marketing: Three flights per year

Cross Media Marketing of DAB+

- ads, press releases, on air, online and offline communication
- Stimulating radio sales
- Spring, summer, winter '17, '18
 - 100 radio stations participating
 - TV Spots on national and regional stations
 - Off Air, Online media spendings





Campaign motifs









TV/online spot





Radio spots

- Christmas Spot: "Children's Concert
- Spot "amorous tête-à-tête"
- Spot "Sports radio at work"











Online advertising













Participating radio stations























































Private Broadcasters



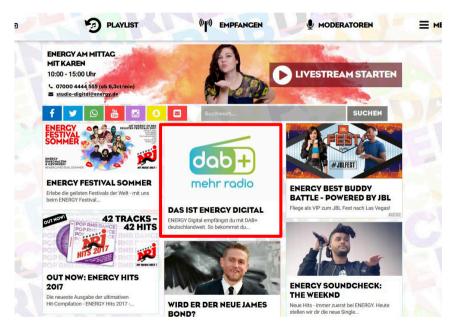




89.0 RTL



Private Broadcasters



Energy

DAS IST ENERGY DIGITAL

ENERGY Digital empfängst du mit DAB+ deutschlandweit. So bekommst du überall deine Lieblingshits und Sendungen wie die ENERGY Euro Hot 30 und die ENERGY YouTube-Show.

Seit dem Start von DAB+ in Deutschland ("Digital Audio Broadcasting" - das * steht für modernste Übertragung in hervorragender Qualität) ist auch ENERGY mit dabei. Über DAB+ hörst du unser spezielles Programm ENERGY Digital in glastklarem Sound überall in Deutschland. ENERGY Digital ist also dein neues Radio-Format, mit dem du uns jetzt in noch viel besserer Qualität hören kannst! Und alle so: Veah!



Für den Empfang der digitalen Programme ist ein DAB+ Gerät erforderlich. Selbstverständlich sind auch die gewohnten UKW-Programme auf den neuen Geräten zu hören. Zum Teil verfügen die Radios sogar über WLAN, so dass du zusätzlich noch auf Internetradio-Angebote zurückgreifen kannst.

Seit neuestem ist es dir sogar möglich, DAB+ via Hardlock überall auf deinem iPod touch, iPhone oder iPad zu empfangen. Einfach einen portablen DAB+ Tuner an das Gerät deiner Wahl anschließen und mobiles Digitalradio genießen. Mehr über Digitariadio erfährst du hijer.





Private Broadcasters



Absolut relax



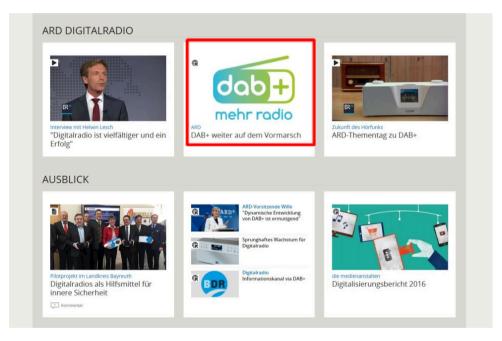
Public Broadcasters





Public Broadcasters





WDR BR



Industry and the point of sale



New logo: benefits for the industry

- Save money: free use
- Create a high visibility: Customer journey
 - from radio spots
 - to online banners
 - to product packaging
- Benefit from the growing acceptance of the new logo on an European level



Participating industry partners













PURE SONY









Subsidiary of Media-Saturn Group



Industry



Sony



Industry



Dual

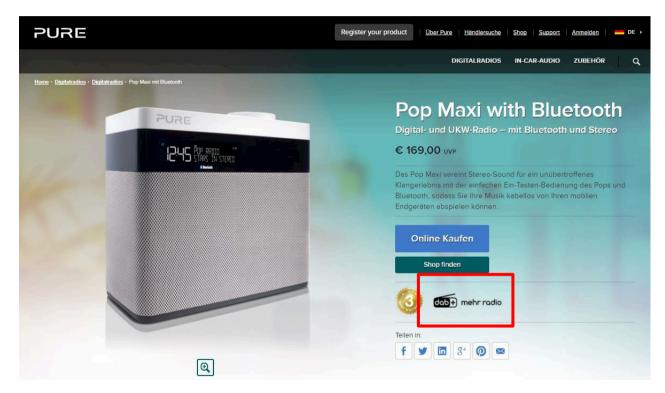


Industry



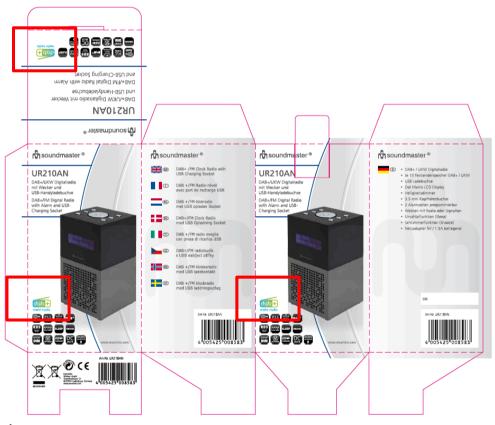
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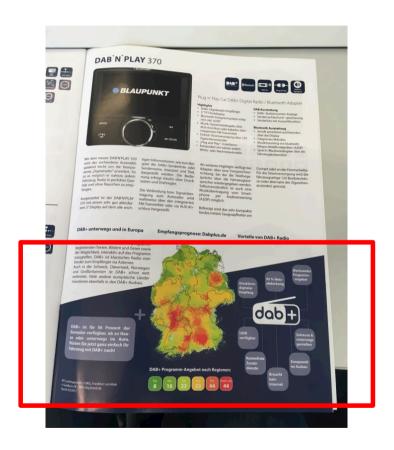
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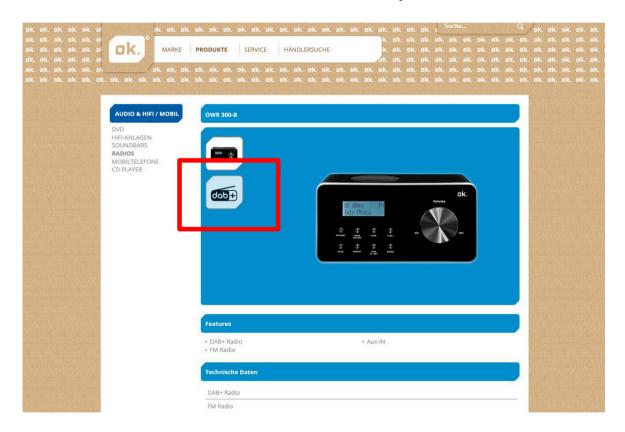






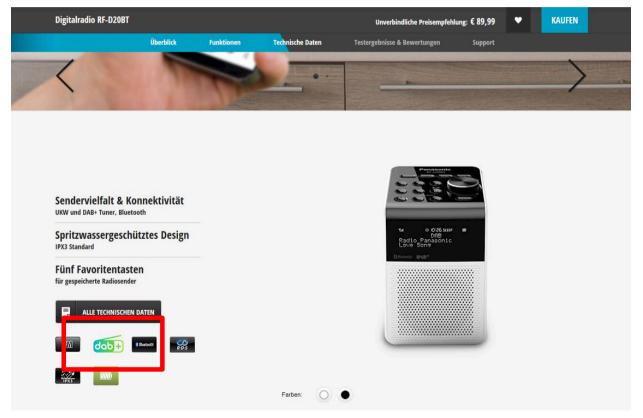
Blaupunkt





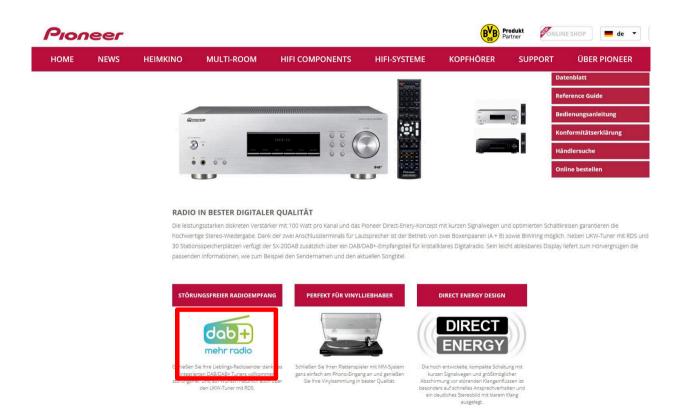
Imtron, a subsidiary of Media Markt and Saturn





Panasonic





Pioneer





Grundig



Point of sale material



radio station listing

holder with flyers



sticker



wobbler









banner for shelves



Point of sale





Point of sale









Give-Aways

- Fit for many uses, highly recognizable
- Events, roadshows, customer meetings







card



Give-Aways



Give-Aways







OUR INVITATION: PARTICIPATE!



