



DAB+ Business Case Studies

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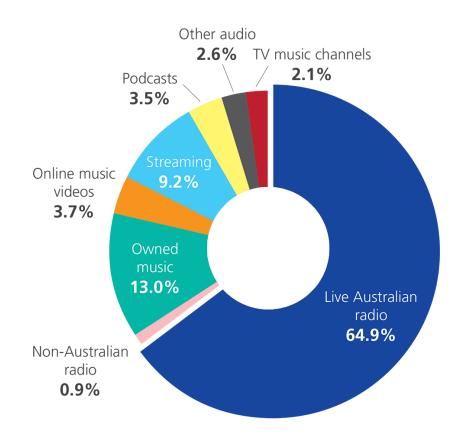








Share of Audio Study



Australian radio accounts for 2/3 of all audio listening

% Share of Total Weekly Time Spent Listening





Staying competitive

- How can DAB+ help radio stay competitive?
- It helps us meet changing consumer demands for more choice, more personalised services and interactivity
- DAB+ is more spectrum efficient so broadcasters can launch new radio stations and provide more interactivity than is possible with AM/FM





No longer just radio

- DAB+ helps us to evolve into entertainment brands
- DAB+ provides the technology to support an integrated offering to our listeners





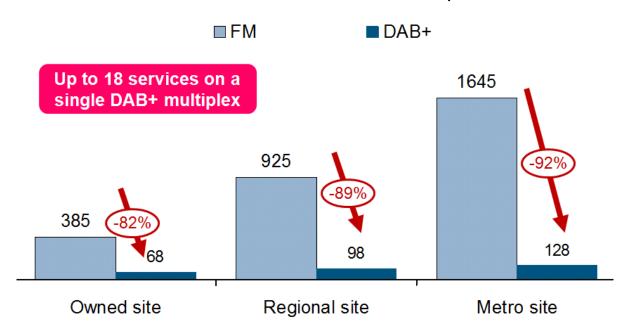


2Day FM hijack Meghan Trainor for gig a day before Nova's Red Room Global Tour



DAB+ reduces costs

Annual cost to broadcasters of transmission per service¹, \$k







DAB+ keeps radio competitive

- DAB+ helps radio maintain its place in the home, on the car dashboard and on the smartphone
- DAB+ is highly reliable and does not suffer network congestion









New business opportunities

- Greater spectrum efficiency of DAB+ allows new stations to be introduced
- In Australia, broadcasters are taking a more strategic approach
- Focus is on creating new revenue streams











New stations – Kinderling Kids



High Fives



La La La by Priscilla Ahn View High Five >



A Piece of Quiet

View High Five >



Birthday Party by Rockabye Baby

View High Five >

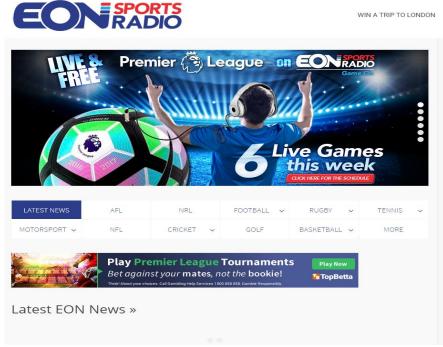


Lemonade by Justin Roberts View High Five >





New stations – EON Sports Radio





PROGRAMS

NEWS

SPORTS







New stations – retailer branded

colesradio









New stations – foreign language













Conclusion

- DAB+ is cheaper and greener than analogue to operate and more spectrum efficient and reliable than streaming
- More content, e.g., over 30 new DAB+- only stations in Australia
- Listeners benefit from more choice, more diversity, richer radio
- Advertisers have more opportunities/more niche audiences
- Regular DAB+ audience surveys provide information for advertisers and government.
- Open and ongoing commitment from government and industry will see DAB+ flourish

